



12th ANNUAL IPI CONFERENCE, AWARDS, & GOLF TOURNAMENT

May 16-17, 2024 • San Francisco, CA

*Agenda**

Thursday – May 16, 2024

8:00 am Tee Time

IPI Golf Tournament

Crystal Springs Golf Club

Registration is required via the online conference registration form (Green Fee, Cart, Range Balls, One (1) Drink Ticket, and Boxed Lunch included with registration).

2:00 pm to 5:00 pm

Board of Directors Meeting (by invitation only)

Friday – May 17, 2024

7:00 am

Exhibitor Set-Up

7:30 am to 8:30 am

Registration & Breakfast

Stop by registration to pick up your name badge and indulge in a breakfast buffet and freshly brewed coffee to kickstart your day!

8:30 am to 9:30 am

Conference Welcome & Panel Session #1: Fast Track Trust

We're thrilled to kick off our 12th Annual IPI Conference with an exciting and informative session, and we couldn't be more excited to have you with us.

Increasingly Owners are seeking highly collaborative project teams to deliver results. This presentation will share lessons learned for developing cohesion, establishing rapport, and demonstrating you have the right team to deliver the project from a team that needed to Fast Track Trust on a project. In this interactive presentation, we will share lessons learned about how to Fast Track Trust so you can win the job, and lessons learned for how to maintain that trust once to keep the job. After you win the project, the real work begins.

Moderator: Rob Reaugh, OrgMetrics LLC

Speakers:

Emilio Cruz, EPC Consultants

Michelle Jones, Rim Architects

Ryan Louie, SFO

9:30 am to 10:15 am

Panel Session #2: How to Build a Team

Starting a project can be challenging. The new team members are working to get to know each other and are often working to align their own individual goals, risks and objectives for the Project in lieu of mapping out a path toward a common goal. Today we get to hear from leaders from the Owner, Designer and Builder on how best to approach future projects to quickly build and align the whole team for success.

Moderator: Andrew Cameron, Hensel Phelps

Speakers:

Mike McCormick, Vice President of Facilities Management & Development, Cal Poly

Michael Lockwood, Senior Principal, Populous

Shannon Gustine, Northern California Region Vice President, Hensel Phelps



12th ANNUAL IPI CONFERENCE, AWARDS, & GOLF TOURNAMENT

May 16-17, 2024 • San Francisco, CA

*Agenda**

10:15 am to 10:30 am Coffee Break with Exhibitors

10:30 am to 11:30 am Panel Session #3: Strategic Partnering for Mega Programs

During this session, attendees will learn how to:

- Define a clear mission for a Strategic Partnering effort and the "why" of the program.
- Identify success factors to recruit young, hungry talent & build internal strategic culture.
- Develop best practices for measurement and course correction.
- Manage stakeholder partnering, including:
 - Multi-party negotiation
 - MOU agreements
 - Lessons learned
 - Alignment and structure to help succeed

We will then open the conversation up for attendees to share advice with others on setting up a mega program – What is your best piece of advice? Where have you tried and failed? What other delivery method considerations are there? Etc.

Speakers:

Alfonso Rodriguez, Project Director - The Portal, Transbay Joint Powers Authority

Dahlia Chazan, Chief, Caltrain Planning

Jesse Koehler, Rail Program Manager, San Francisco County Transportation Authority

11:30 am to 1:00 pm Networking Lunch

Join us for a networking lunch event where you can connect with like-minded professionals, exchange ideas, and build valuable relationships. Plus, did we mention the amazing giveaways you can win?

11:45 am to 12:45 pm Owners' Roundtable Forum - *for Owners, by Owners*

1:00 pm to 1:55 pm Keynote Presentation with Vivin Hedge, GP and Founding Partner, Zacua Ventures

Being able to grow a new business or scale a project team requires a clear vision. This goal will enable the team to remain agile and pull in the right people who will be able to form the right culture.

This requirement is critical within the start-up community as small teams face numerous challenges in developing their product, securing founding, and engaging with the customer base. Without the right fundamentals, the start-up will struggle and will not be fully equipped to incorporate new concepts, trends, or feedback that are vital to maintaining growth. Join us as we hear from Vivin Hedge who has helped evaluate early-stage start-ups and has helped guide founders as they worked to grow their teams.

Join the Keynote and hear from an early-stage investor who can help you better understand new emerging technology trends and work to guide how new and active



12th ANNUAL IPI CONFERENCE, AWARDS, & GOLF TOURNAMENT

May 16-17, 2024 • San Francisco, CA

*Agenda**

projects can be ready to grow their technology implementation. Come see what the construction industry can learn and possibly implement from the Venture Capitalist on how to prepare for growth.

2:00 pm to 4:00 pm

Awards Ceremony

Join us in congratulating our Annual Award Winners and recognizing recently Certified Project Leaders and Facilitators.

4:00 pm to 5:00 pm

Cocktail Reception

Cheers to celebrating our IPI Annual Award Winners and to prizes! Celebrate with us and stand a chance to win exciting prizes.

**Agenda subject to change*